

APPLICATION FOR INSURANCE TO THE
AMERICAN INCOME LIFE INSURANCE COMPANY
Post Office Box 2608 Waco, Texas 76797

Name of Applicant _____ D.O.B. _____
Address _____
Tel. # _____ Driver's License # _____
Family Physician _____ Tel. # _____
Address _____
Date & Reason Last Consulted _____ Treatment or Medication _____

PLACE AN "X" IN THE BOX WITH THE CORRECT ANSWER

1. In the past 5 years:
- have you been in a hospital, clinic, sanatorium, or institution for examination, observation, diagnosis, operation, or treatment? ☐ Yes ☐ No
 - have you had an X-ray, electrocardiogram, blood study, or other diagnostic test? ☐ Yes ☐ No
2. To the best of your knowledge and belief, in the past 10 years, have you had or been treated for:
- dizziness, fainting spells, paralysis, epilepsy, nervous breakdown, severe headaches, or any disease or disorder of the brain or nervous system? ☐ Yes ☐ No
 - asthma, emphysema, hay fever, chronic cough, spitting of blood, tuberculosis, or any disease or disorder of the lungs or respiratory system including pneumocystis carinii pneumonia? ☐ Yes ☐ No
 - high blood pressure, chest pain, shortness of breath, heart murmur, rheumatic fever, or any disease or disorder of the heart or circulatory system? ☐ Yes ☐ No
 - any disease or disorder of the stomach, intestines or bowel, rectum, appendix, gall bladder, or hernia of any kind? ☐ Yes ☐ No
 - cirrhosis or other disease or disorder of the liver, or abnormal liver enzyme (function) tests, or hepatitis? ☐ Yes ☐ No
 - nephritis, kidney stone, any disease or disorder of the kidneys or bladder, or any tumor or disease of the prostate, testes, breast, uterus, ovaries, or complications of pregnancy? ☐ Yes ☐ No
 - gout, arthritis, rheumatism, or any disease or disorder of the back, spine, bones, joints, or muscles? ☐ Yes ☐ No
 - anemia goiter, or any disease or disorder of the blood, or persistent enlargement of the lymph nodes? ☐ Yes ☐ No
 - diabetes, or sugar, albumin, or blood in the urine? ☐ Yes ☐ No
 - cancer, tumor, or unexplained masses of any kind? ☐ Yes ☐ No
 - varicose veins, or phlebitis? ☐ Yes ☐ No
 - any disease or disorder of the eyes, ears, nose, throat, or skin? ☐ Yes ☐ No
 - any sexually transmitted or venereal disease including gonorrhea, syphilis, chlamydia, genital herpes, or anal warts? ☐ Yes ☐ No
 - persistent infection, fever, night sweats, chills, and/or diarrhea? ☐ Yes ☐ No
 - Acquired Immune Deficiency Syndrome (AIDS), AIDS Related Complex (ARC) or AIDS related conditions? ☐ Yes ☐ No
3. In the past twelve months, have you had unexplained weight loss? ☐ Yes ☐ No
4. Have you ever tested positive for antibodies to the "AIDS" virus (HIV - Human Immunodeficiency Virus)? ☐ Yes ☐ No
5. Do you use tobacco in any form? ☐ Yes ☐ No
- If yes, what? ☐ Cigarettes ☐ Cigars ☐ Chewing ☐ Snuff ☐ Pipe
- Have you used tobacco in any form in the past and quit? ☐ Yes ☐ No
- If "Yes," when did you stop? _____
6. Do you use alcoholic beverages? ☐ Yes ☐ No
- If yes, how often? _____ How many? _____
- If no, have you drunk in the past? ☐ Yes ☐ No
- If yes, when did you stop? _____
- Why? _____
7. Have you ever used:
- barbiturates, hallucinogens, sedatives, or tranquilizers habitually? ☐ Yes ☐ No
 - L.S.D., marijuana, cocaine, or any amphetamine? ☐ Yes ☐ No
 - heroin, morphine, or other narcotic drug? ☐ Yes ☐ No
8. In the past 10 years, have you been treated for alcoholism or any drug habit or been a member of A.A.? ☐ Yes ☐ No
9. Have you ever been arrested? ☐ Yes ☐ No
- ONLY ASK FOLLOWING QUESTIONS IF AMOUNT APPLIED FOR EXCEEDS \$100,000!

10. Do you participate in any of the following activities: Auto, Motorcycle or Boat Racing, Parachute Jumping, Skin or Scuba Diving, Hang gliding or Sky Diving? ☐ Yes ☐ No

11. Have you flown as other than a passenger of an airplane in the last two years? ☐ Yes ☐ No
12. What is your annual income? _____
- | 13. FAMILY RECORD | IF ALIVE | IF DECEASED | |
|----------------------|----------|--------------|----------------|
| | Age | Age at Death | Cause of Death |
| Father | | | |
| Mother | | | |
| Brothers and Sisters | | | |
- REMARKS: Please give full details for any questions answered "Yes"

Question #	Dates & Duration	Physician Name & Address Hospital or Company, Nature of condition, treatment, results, reasons, other information

I declare that the statements and answers shown above are true and complete to the best of my knowledge and belief, and I agree that they shall be considered the basis of any insurance issued.

Signature of Proposed Insured _____ Dated at _____ City _____ State _____ on _____



14. EXAM RESULTS:

Pulse _____ per minute

Regular ☐ Irregular ☐

Blood Pressure 1st Reading 2nd Reading 3rd Reading

Systolic _____

Diastolic _____

To be taken at separate intervals, and if systolic is 140 or over, or diastolic is 90 or over, repeat after 10 minutes rest.

Height _____ ft. _____ ins. Weight _____ lbs.

Did you weigh? ☐ Yes ☐ No Did you measure? ☐ Yes ☐ No Is appearance unhealthy or older than stated age? ☐ Yes ☐ No

Measurements (Male Applicants Only)

Chest (full inspiration) _____ ins.

Chest (forced expiration) _____ ins.

Abdomen at umbilicus _____ ins.

15.

TIMED VITAL CAPACITY

FEV

FVC

MEASURED

PREDICTED

TEST 1	TEST 2

TEST 1	TEST 2

16. Heart:
RATE

Per min.

(After 5 min. - If 1st reading more than 95 per min.)

Per Min.

RHYTHM

Extrasystoles? ☐ Yes ☐ No If Yes, give number of extrasystoles.

(a) Before exercise Per Min.

(b) After exercise Per Min.

MURMUR: Present? ☐ Yes ☐ No Location _____

Timing	Quality	Loudness	Constant	Effect of Exercise on Loudness
Systolic <input type="checkbox"/>	Harsh <input type="checkbox"/>	Faint <input type="checkbox"/>	Yes <input type="checkbox"/>	Increase <input type="checkbox"/>
Diastolic <input type="checkbox"/>	Blowing <input type="checkbox"/>	Medium <input type="checkbox"/>	No <input type="checkbox"/>	Decrease <input type="checkbox"/>
Presystolic <input type="checkbox"/>	Rumbling <input type="checkbox"/>	Loud <input type="checkbox"/>		No Effect <input type="checkbox"/>
	Other <input type="checkbox"/>			

(Describe under "discussion")

Is Murmur transmitted? ☐ Yes ☐ No

If Yes, give direction and extent _____

HYPERTROPHY: Present? ☐ Yes ☐ No

If Yes, give location of apical impulse _____

DISCUSSION:

17. Does physical examination reveal any abnormality of:

- (a) Lungs?
- (b) Stomach, liver or other abdominal organs, including hernia?
- (c) Brain or nervous system? (include test of major reflexes. Observe gait and mental attitude.)
- (d) Skeletal or muscular system, including lameness, deformity or absence of limb?
- (e) Peripheral vessels, including varicose veins? (Pay special attention to any evidence of arteriosclerosis.)
- (f) Skin and glands?
- (g) Eyes? (Test each eye separately; give degree and cause of any impairment.)
- (h) Ears, nose, throat and thyroid? (Test each ear; give degree of deafness or discharge.)

YES NO

<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input type="checkbox"/>
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If Yes, give details, State whether any present symptoms or incapacity.

18. Urinalysis

Albumin

Sugar

Is Specimen being sent to lab?

☐ Yes ☐ No

I HEREBY DECLARE that, to the best of my knowledge and belief, the information given in these answers to the Examiner is correctly recorded.

I certify that I made this examination on the _____ day of _____

Examiner's Signature _____