



## MEDICAL EXAM QUESTIONNAIRE — APPLICATION SUPPLEMENT

**PLEASE USE BLACK INK ONLY**

1 ) Name of Proposed Insured \_\_\_\_\_ Date of Birth \_\_\_\_\_  
 Residence (City and State) \_\_\_\_\_

2 ) Primary Physician, Health Care Provider or Clinic:  
 Name \_\_\_\_\_ Address \_\_\_\_\_  
 \_\_\_\_\_  
 Phone Number \_\_\_\_\_  
 \_\_\_\_\_  
 Date of Last Visit \_\_\_\_\_

**Reason for Last Visit** (Please include details of evaluation, treatment and/or referrals made.)

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**NOTE: GIVE DETAILS TO ALL "YES" ANSWERS ON NEXT PAGE**

	Yes	No
3. Do you take any prescription, over the counter medication or herbal remedy? (If "Yes," please provide names and doses.)	<input type="checkbox"/>	<input type="checkbox"/>
4. Have you ever had, been treated for or had treatment recommended by a member of the medical profession for:		
a. High Blood Pressure; Heart Murmur or Heart Valve Abnormality; Chest Pain; Heart Surgery; Heart Attack; Abnormal Heart Rhythm; other Heart or Vascular Disease, Condition or Disorder; Stroke or Mini-Stroke (TIA)?	<input type="checkbox"/>	<input type="checkbox"/>
b. Cancer, Tumor or other abnormal growth; Recurrent Infections; Lymph Gland Swelling or Enlargement; Immune System Disease, Human Immunodeficiency Virus (HIV) Infection, or Acquired Immune Deficiency Syndrome (AIDS)?	<input type="checkbox"/>	<input type="checkbox"/>
c. Diabetes or other Endocrine Disease; Condition or Disorder (e.g. thyroid, adrenal, pituitary, etc.)?	<input type="checkbox"/>	<input type="checkbox"/>
d. Anemia; Blood Transfusion; Blood Vessel Disease; other Blood Disease, Condition or Disorder?	<input type="checkbox"/>	<input type="checkbox"/>
e. Dizziness; Fainting or Loss of Consciousness; Alzheimer's Disease or Dementia; Epilepsy or Seizure Disorder; Brain or Spinal Cord Disorder; other Nervous System Disease; Depression, Anxiety, Stress or Panic Attacks; or other Psychological Disease, Condition or Disorder?	<input type="checkbox"/>	<input type="checkbox"/>
f. Asthma, Chronic Bronchitis or Emphysema; other Lung Disease, Condition or Disorder; Sleep Apnea or Narcolepsy?	<input type="checkbox"/>	<input type="checkbox"/>
g. Disease of the Esophagus, Pancreas or Stomach; Ulcerative Colitis or Crohn's Disease; Chronic Indigestion, Diarrhea or Vomiting; Hepatitis or other Disease of the Liver; Hernia, other Gastrointestinal Disease, Condition or Disorder?	<input type="checkbox"/>	<input type="checkbox"/>
h. Bladder Disease; Kidney Disease; Prostate Disease; Sugar, Protein or Blood in the Urine; Breast Disease; other Genitourinary Disease, Condition or Disorder?	<input type="checkbox"/>	<input type="checkbox"/>
i. Rheumatoid Arthritis, Lupus, other Connective Tissue Disease, Condition or Disorder; Arthritis, Rheumatism or other Joint Disease, Condition or Disorder; Disease, Condition or Disorder of Bones, Back or Spine; Disease, Condition, or Disorder of Muscles, Ligaments or Tendons?	<input type="checkbox"/>	<input type="checkbox"/>
j. Ear Disease or Eye Disease, Condition or Disorder?	<input type="checkbox"/>	<input type="checkbox"/>
k. Chronic Fatigue, Fibromyalgia or Myalgia?	<input type="checkbox"/>	<input type="checkbox"/>
5. Have you had a consultation, treatment or examination by a physician, health care provider or clinic for any reason not listed above?	<input type="checkbox"/>	<input type="checkbox"/>
6. Do you have any reason to believe that you are not currently in good health? Good health is defined as a state in which there is no current or pending need for the services of a member of the medical profession for reasons other than for conditions such as a common cold or an annual physical exam.	<input type="checkbox"/>	<input type="checkbox"/>
7. Do you engage in regular exercise? (If "Yes," provide details).	<input type="checkbox"/>	<input type="checkbox"/>
8. Have you lost 10 or more pounds in the last 6 months (not due to change in diet)?	<input type="checkbox"/>	<input type="checkbox"/>
9. Have you, in the past 5 years, used any illicit drug or prescription drug that was not prescribed by a physician? (If "Yes," provide details to include treatment recommended or given.)	<input type="checkbox"/>	<input type="checkbox"/>
10. Do you currently consume alcoholic beverages? (If "Yes," how many per day and per week?)	<input type="checkbox"/>	<input type="checkbox"/>
11. Have you ever been treated or counseled, or had treatment recommended that was not completed, for alcohol or drug abuse?	<input type="checkbox"/>	<input type="checkbox"/>
12. Females only: Are you currently pregnant? (If "Yes," what is your due date?)	<input type="checkbox"/>	<input type="checkbox"/>
13. Have you lost more than 5 consecutive days of work due to any health condition in the last 3 years?	<input type="checkbox"/>	<input type="checkbox"/>

[illegible]

## Medical Examiner's Report

<b>1 )</b>						<b>2 ) Blood Pressure:</b> take 3 readings								<b>3 ) Pulse:</b>														
Height _____ Weight _____ Did you weigh? Yes <input type="checkbox"/> No <input type="checkbox"/> Did you measure? Yes <input type="checkbox"/> No <input type="checkbox"/>						Systolic _____ Diastolic _____								Rate _____ Irregularities/mn. _____														
<b>4 ) Please use the space provided to give details of the physical exam ( → )</b>																				<b>Details of Questions 1 - 9 USE ONLY FOR QUESTIONS ON THIS PAGE</b>								
Cardiovascular Exam — Is there any evidence of: <b>a.) Peripheral Vascular Disease</b> Yes <input type="checkbox"/> No <input type="checkbox"/> <input type="checkbox"/> Abnormal or diminished pulse <input type="checkbox"/> carotid <input type="checkbox"/> other pulse <input type="checkbox"/> Other signs of PVD <b>b.) Enlarged heart</b> -----Yes <input type="checkbox"/> No <input type="checkbox"/> <b>c.) Heart murmur</b> -----Yes <input type="checkbox"/> No <input type="checkbox"/> Murmur is <input type="checkbox"/> Constant <input type="checkbox"/> Transmitted <input type="checkbox"/> Systolic <input type="checkbox"/> Apical <input type="checkbox"/> Inconstant <input type="checkbox"/> Localized <input type="checkbox"/> Presystolic <input type="checkbox"/> Basal <input type="checkbox"/> Trace (0-I) <input type="checkbox"/> Mild (II) <input type="checkbox"/> Moderate (III) <input type="checkbox"/> Loud (IV)  Show Location of: --Apex by ----- X Area of Murmur by ----- ○ Point of greatest intensity by ----- ● Transmission by ----- →  Your impression? _____  d.) Other CV disease ( <b>describe</b> )-----Yes <input type="checkbox"/> No <input type="checkbox"/>																												
<b>5 ) Are there any abnormalities on examination of:</b> a.) Eyes                     Yes <input type="checkbox"/> No <input type="checkbox"/> f.) Nervous System    Yes <input type="checkbox"/> No <input type="checkbox"/> b.) Ears                     Yes <input type="checkbox"/> No <input type="checkbox"/> g.) Lungs                 Yes <input type="checkbox"/> No <input type="checkbox"/> c.) Mouth, Pharynx        Yes <input type="checkbox"/> No <input type="checkbox"/> h.) Abdomen, Liver, d.) Skin, Lymph Nodes    Yes <input type="checkbox"/> No <input type="checkbox"/> Spleen, Kidney        Yes <input type="checkbox"/> No <input type="checkbox"/> e.) Blood Vessels         Yes <input type="checkbox"/> No <input type="checkbox"/> i.) Musculoskeletal    Yes <input type="checkbox"/> No <input type="checkbox"/> System																												
<b>6 ) Is the person's appearance unhealthy or older than stated age?</b> Yes <input type="checkbox"/> No <input type="checkbox"/>																												
<b>7 ) Do you have any information or observations relating to this person's physical or mental health that are not already recorded? (If "yes," please give details.)</b> Yes <input type="checkbox"/> No <input type="checkbox"/>																												
<b>8 ) If female, is this person menstruating today?</b> Yes <input type="checkbox"/> No <input type="checkbox"/>																												
<b>9 ) Urinalysis</b>																												
SPECIFIC GRAVITY ALBUMIN SUGAR																												
****SEND SPECIMEN TO LAB IN ALL CASES****																												

I certify that I have carefully examined \_\_\_\_\_ whose statements and signature appearing on the reverse side hereof, were made and signed in my presence and that the examination was made in private at ☐ My office, ☐ Applicant's residence, ☐ Applicant's place of business, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

Examined at \_\_\_\_\_ M. D. or D. O.

City \_\_\_\_\_ State \_\_\_\_\_ (Medical Examiner's Signature) \_\_\_\_\_

This examination must bear the actual date that the exam was completed and no other.

Examiner Name (Print) \_\_\_\_\_ Paramedical Co. Name \_\_\_\_\_  
Address \_\_\_\_\_

Phone Number \_\_\_\_\_  
Name of Agent \_\_\_\_\_ Agent's Phone Number \_\_\_\_\_

**HARTFORD LIFE INSURANCE COMPANIES**  
**National Service Center**  
**P.O. Box 59179**  
**Minneapolis, MN 55459-0179**  
**Telephone Number: (800) 541-6757**



## **NOTICE AND CONSENT FOR HIV-RELATED TESTING**

To evaluate your insurability, the company with whom you are applying for insurance has requested that you provide a sample of your blood, oral fluid extracted from cheek and gum tissue, or urine for testing and analysis to determine the presence of human immunodeficiency virus (HIV) antibodies. By signing and dating this form you agree that this test may be done and that underwriting decisions will be based on the test result. A series of three tests will be performed by a licensed laboratory through a medically accepted procedure.

### **Pre-Testing Considerations:**

Many public health organizations have recommended that before taking an HIV-related test, a person seek counseling to become informed concerning the implications of such a test. You may wish to consider counseling, at your expense, prior to being tested.

### **Meaning of a Positive Test Result:**

The test is not a test for AIDS. It is a test for antibodies to the HIV virus, the causative agent for AIDS, and shows whether you have been exposed to the virus. A positive test result does not mean that you have AIDS but that you are at significantly increased risk of developing problems with your immune system. The test for HIV antibodies is very sensitive. Errors are rare, but they do occur. Your private physician, a public health clinic, or an AIDS information organization in your city might provide you with further information on the medical implications of a positive test.

Positive HIV antibody test results will adversely affect your application for insurance. This means that your application may be declined, that an increased premium may be charged, or that other policy changes may be necessary.

### **Confidentiality of Test Results:**

All test results are required to be treated confidentially. They will be reported by the laboratory to the company with whom you are applying for insurance. The test results may be disclosed as required by law or may be disclosed to employees of the company with whom you are applying for insurance who have the responsibility to make underwriting decisions on behalf of the company with whom you are applying for insurance or to outside legal counsel who needs such information to effectively represent the company with whom you are applying for insurance in regard to your application. The results may be disclosed to a reinsurer, if the reinsurer is involved in the underwriting process. The test may be released to an insurance medical information exchange under procedures that are designed to assure confidentiality, including the use of general codes that also cover results of tests for other diseases or conditions not related to AIDS, or for the preparation of statistical reports that do not disclose the identity of any particular person.

(over)

HARTFORD LIFE INSURANCE COMPANIES  
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**Notification of Test Result:**

If your test results are negative, no routine notification will be sent to you. If your test results are reported by the laboratory to the company with whom you are applying for insurance as being positive, you will receive written notification of such results from a physician you have designated or, in the absence of such designation from the Texas Department of Health. Because a trained person should deliver that information so that you can understand clearly what the test result means, please list your private physician so that the company with whom you are applying for insurance can have him or her tell you the test result and explain its meaning.

Name of physician for reporting a possible positive test result:

\_\_\_\_\_

Address:

\_\_\_\_\_

\_\_\_\_\_

In the event the test is positive and you are denied coverage because of that fact and you request the reason for the denial, the company with whom you are applying for insurance may require you to name a physician at that time in order to receive the information.

If the test indicates a positive result, but you do not designate a private physician, the test results will be provided to you by a representative of the Texas Department of Health.

**Consent:**

I have read and I understand this Notice and Consent For HIV-Related Testing. I voluntarily consent to the collection of a sample of blood, oral fluid extracted from cheek and gum tissue, or urine from me, the testing of that sample, and the disclosure of the test results as described above. I have read the information on this form about what a test result means.

I understand that I have the right to request and receive a copy of this authorization. A photocopy of this form will be as valid as the original.

\_\_\_\_\_  
Name of Proposed Insured (Please Print)

\_\_\_\_\_  
Signature of Proposed Insured or Parent/Guardian

\_\_\_\_\_  
Address

\_\_\_\_\_  
Date Signed

WHITE-HOME OFFICE

CANARY-PROPOSED INSURED

PINK-AGENT/EXAMINER